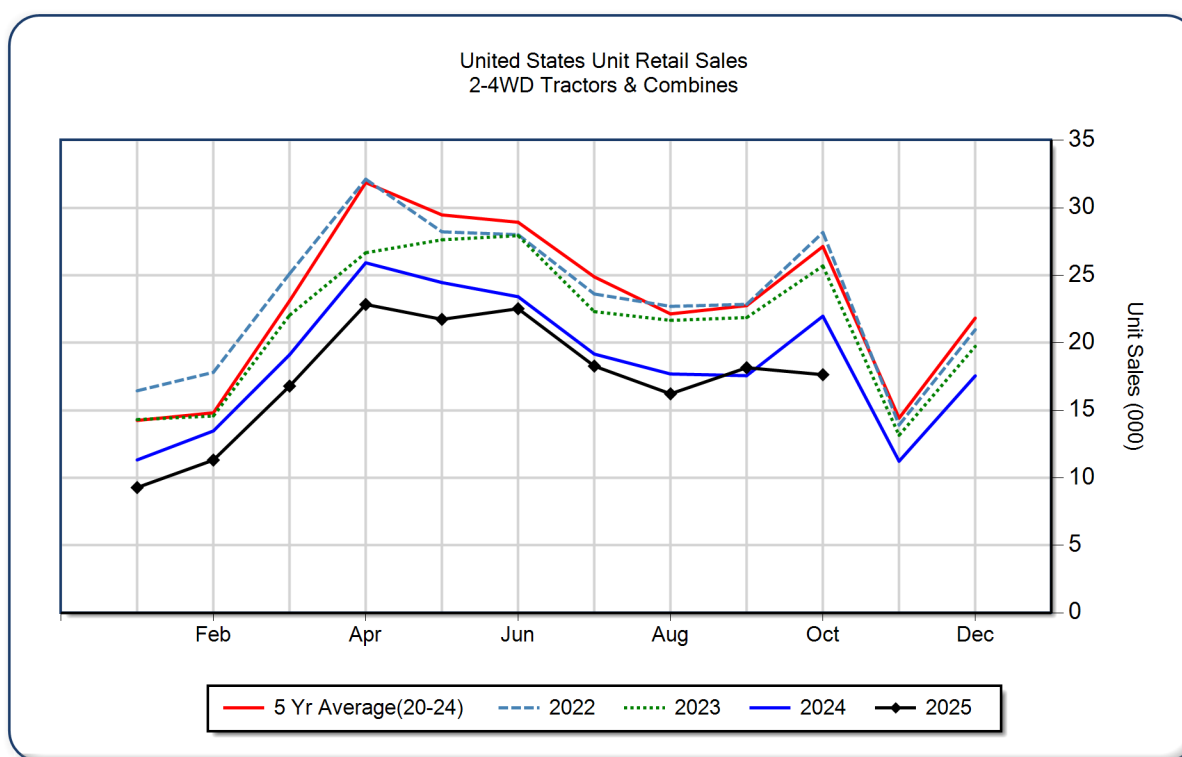


AEM United States Ag Tractor and Combine Report October 2025

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	October			YTD - October			Beginning Inventory Oct 2025
	2025	2024	%Chg	2025	2024	%Chg	
2WD Farm Tractors							
< 40 HP	9,585	12,291	-22.0	109,336	118,628	-7.8	60,093
40 < 100 HP	5,237	5,880	-10.9	44,925	46,692	-3.8	25,134
100+ HP	2,120	2,563	-17.3	15,203	19,952	-23.8	7,727
Total 2WD Farm Tractors	16,942	20,734	-18.3	169,464	185,272	-8.5	92,954
4WD Farm Tractors	316	723	-56.3	2,216	3,832	-42.2	651
Total Farm Tractors	17,258	21,457	-19.6	171,680	189,104	-9.2	93,605
Self-Prop Combines	376	514	-26.8	3,063	4,970	-38.4	1,007



The AEM Ag Tractor and Combine Report is provided monthly and is derived from AEM member companies through proprietary statistical reporting programs. The data is provided by AEM members and represents preliminary monthly retail sales of Ag equipment. Separate reports are available for the U.S., Canada and Russia. For more information, please visit: <https://www.aem.org/market-share-statistics/us-ag-tractor-and-combine-reports>. **Attention Media:** To speak with an AEM spokesperson about the data, please contact Sandra Mason at smason@aem.org.